

R & D
COMPANY SECRETARIES
CONSENT LETTER FROM EXPERTS

Date: 29th June, 2025

To,

The Board of Directors
Technocraft Ventures Limited

S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited

806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited hereinafter referred to as the "**Book Running Lead Manager**" or the "**BRLM**")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Promoter Selling Shareholders (the "Offer")

We, R & D Company Secretaries, independent Practicing Company Secretary, with the firm Unique Identification number P2005DE011200 and the peer review certificate number 1403/2021 issued by the peer review board of the Institute of Company Secretaries of India, which is valid until July, 2026 (annexed herewith as **Annexure A**), consent to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013 in the Draft Red Herring Prospectus ("**DRHP**"), intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, NCT of Delhi & Haryana ("**RoC**") and thereafter file with SEBI and the Stock Exchanges as well as in any other documents in relation to the Offer. We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company.

Name: R & D Company Secretaries
Professional Registration No.: P2005DE011200
Address: 785, Pocket-E, Mayur Vihar-II, Delhi-110091
Telephone Number: 91-93113 43299
Email: rndcompanysecretaries@gmail.com
Contact Person: CS Debabrata Deb Nath

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.



- Branch Office: 2C, Pocket-F, Mayur Vihar II, Delhi-Meerut Expressway/NH-9, Delhi 110 091, India
- Regd. Office: 785, Pocket-E, Mayur Vihar II, Delhi-Meerut Expressway/NH-9, Delhi 110 091, India
- Phone: 011-35960738, 43012488 ● E-mail: rndregular@gmail.com

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the Legal Counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, BRLM and the Legal Counsels appointed, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We also consent to the submission of this letter as may be necessary, to the SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

**For R&D
Company Secretaries**

Debabrata Deb Nath
Managing Partner
FCS: 7775, C P No.: 8612



Cc:

Legal Counsel to the Offer
Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002, Haryana



**THE INSTITUTE OF
Company Secretaries of India**

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE

Statutory body under an Act of Parliament

(Under the jurisdiction of Ministry of Corporate Affairs)

Certificate No. 1403/2021

PEER REVIEW *Certificate*

*Certified that in terms of the Guidelines for Peer Review of
Attestation and Audit Services by Practising Company Secretaries
issued by the Council, the Certification and Audit services provided
by M/s. R & D Company Secretary (ies) in
Practice bearing Unique Identification No. P2005DE011200
having his/her/its office at Delhi has been reviewed for the year
2019-20.*

The Certificate is valid for five years from the date of issue.

CS Banu Dandona
Secretary
Peer Review Committee

CS Devendra V. Deshpande
Chairman
Peer Review Committee

Date : 23rd July, 2021

