



Y.P. & ASSOCIATES

CHARTERED ENGINEER, GOVT. APPROVED VALUER,

(REG NO –M-1488451, MEMBER OF INSTITUTION VALUERS, MEMBER OF INSTITUTION OF ENGINEERS)

230, FIRST FLOOR, NITI KHAND-1, INDIRAPURAM, GHAZIABAD

M-9958067860/8851008259, email-ceypassociates@gmail.com

CONSENT LETTER FROM EXPERTS

To,

The Board of Directors

Technocraft Ventures Limited

S 553/54, Ground Floor,

School Block, Shakarpur,

New Delhi, Delhi-110092

And

Khambatta Securities Limited

806, World Trade Tower,

Tower B, Noida Sector-16,

Uttar Pradesh-201301

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Technocraft Ventures Limited (the “Company”) through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the “Offer”)

Dear Sir/Madam,

With reference to the captioned matter, I [CE YATENDRA PALIWAL], Independent Chartered Engineer hereby accord my consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013 as amended, Chartered Engineer Certificated dated [18.08.2020], as annexed as **Annexure A** hereof and its contents or any extract thereof and all the information in relation to me appearing therein, about me, being included in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) which the Company intends to file, with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, NCT of Delhi and Haryana (“RoC”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the “Offer Documents”).

Name: CE YATENDRA PALIWAL

Professional Registration No.: M-1488451

Address: 272, FF, NITI KHAND-1, INDIRAPURAM, GHAZIABAD, U.P.-201014

Er. YATENDRA PALIWAL
Chartered Engineer
Reg. No. M 1488451

CERTIFICATE NO-630C/CONSENT LETTER/TECHNOCRAFT

Branch Office –L-14 A, First Floor, Malviya Nagar, New Delhi
4/90 B, Vibhav Khand, Gomti Nagar, Lucknow, U.P.



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Telephone Number: 9958067860

Email: ceypassociates@gmail.com

Contact Person: CE YATENDRA PALIWAL

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

I confirm that I do not have any relationship with the Company, its directors, promoters or its key managerial personnel. Further, I authorize you to include the Certificate and this letter as a “*Material Contract and Document for Inspection*” in the Offer Documents, as required and make the Certificated and this letter available for inspection in accordance with applicable law.

I confirm that I am not, and have not been, engaged or interested in the formation or promotion or management of the Company.

I represent that our execution, delivery and performance of this consent has been duly authorized by all necessary actions (corporate or otherwise).

I agree to keep the information regarding the Offer strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (“BRLM”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from [me/us], BRLM and the legal counsels to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

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We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Y.P.& ASSOCIATES

Authorized signatory

Name: CE YATENDRA PALIWAL

Date: 18.07.2025

Place: GHAZIABAD

Cc:

Legal Counsel to the Offer

Desai and Diwanji
16th Floor, Tower C,
DLF Eptome, Building No. 5,
DLF Phase 3, Gurugram-122002

CERTIFICATE NO-630C/CONSENT LETTER/TECHNOCRAFT

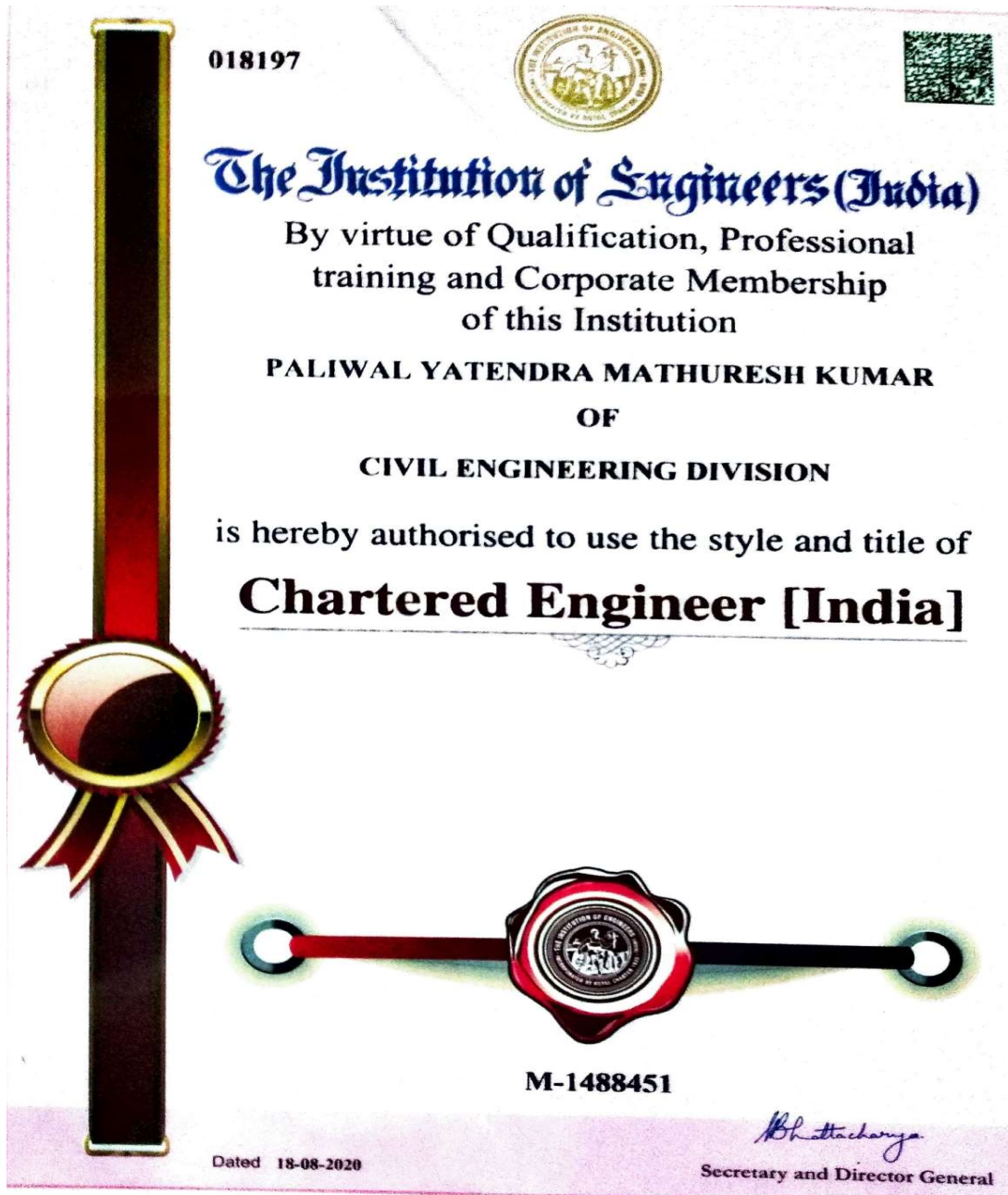
**Branch Office –L-14 A,First Floor ,Malviya Nagar , New Delhi
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Annexure-A



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