KARTIKEY CONSTRUCTIONS
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

CERTIFICATE FROM PROMOTER ENTITY

Date: AUGUST 04, 2025

To,

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Madam/ Sir,

With reference to captioned subject, we confirm the following is true, correct, and not misleading in any material respect. We consent to be named as a Promoter Entity of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), BSE Limited (the "**BSE**") and National Stock Exchange of India Limited (the "**NSE**", and together with BSE, the "**Stock Exchanges**"), the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, NCTof Delhi and Haryana (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

Corporate Information

We confirm that we are a "promoter" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended, and read with the rules, circulars and notifications issued in relation thereto ("**Companies Act**"). Our details are set out in **Annexure A**.

Our Permanent Account Number ("**PAN**") is **AAKFK5738K**. We enclose a copy of our (i) PAN card, (ii) proof of bank account number(s) and (iii) Partnership deed, held by us as **Annexures B, C** and **D** respectively, and authorize the Company to submit these documents to the Stock Exchanges, as required.

The address where we are registered is B-27, Sector 49, Noida, Gautam Buddha Nagar- 201 301, Uttar Pradesh

Details of members of our Partnership as of March 31, 2025 is enclosed as **Annexure E.**

Change in Control

We have been identified as a Promoter of the Company as on May 31, 2010 but by virtue of transfer of shares of the Company. We were not the original promoters of the Company and there has been no change in control of the Company in the past five years preceding this Draft Red herring Prospectus.

For Kartikey Construction

Partner

KARTIKEY CONSTRUCTIONS
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

List of Members of the Promoter Group

There are no persons, companies or entities that form part of our "promoter group" as defined under the SEBI ICDR Regulations, save and except as specified in **Annexure G**.

Disassociation by the Promoter in the Last Three Years

Except as detailed in **Annexure H**, we have not been disassociated from any firm or company in the three immediately preceding years.

Build-up of Promoter Shareholding and Cost of Acquisition

The details relating to the build-up of our shareholding in the Company are set out in **Annexure I**. We further certify that the Equity Shares detailed in **Annexure I** are eligible to form part of minimum promoter's contribution in the Offer.

Based solely on the certificate dated August 04, 25 issued by Statutory Auditor to the Company and the BRLM, the details relating to the average cost of acquisition of Equity Shares held by us as on the date hereof and the weighted average price at which the Equity Shares were acquired by us in (i) the immediately preceding year from the date of the DRHP; (ii) eighteen months preceding from the date of the DRHP and (ii) three years from the date of the DRHP, are set out in **Annexure I**.

Lock-in of Equity Shares

We hereby give our consent to include our shareholding of 24,990,000 Equity Shares in the Company representing not less than 20% of the post-Offer paid-up equity share capital of the Company, on a fully diluted basis to be considered for lock-in, from the date of allotment in the Offer, for a period of eighteen months or for such other time as may be required under the SEBI ICDR Regulations, as minimum promoters' contribution for the Offer. We confirm that all the Equity Shares which are proposed to be locked-in are eligible for computation of promoters' contribution under Regulation 14 and Regulation 15 of the SEBI ICDR Regulations. In relation to this, we confirm that the Equity Shares held by us considered as promoters' contribution:

(i) have not been acquired in the preceding three years for consideration other than cash and no revaluation of assets or capitalization of intangible assets was involved in such acquisition;

(ii) are not resulting from a bonus issue in the preceding three years by utilization of revaluation reserves or unrealized profits, or from bonus issue against equity shares which are otherwise ineligible for computation of promoters' contribution;

(iii) are not subject to any pledge or any other encumbrance with any creditor or a lender or any other party;

(iv) have not been acquired during the preceding year at a price lower than the offer price; and

We hereby confirm that in relation to the eighteen-month lock-in, the aggregate of our contribution of shareholding along with contribution of shareholding of other Promoters in the Offer, shall not be less than 20% of the fully diluted post-Offer share capital of the Company.

We further consent to lock-in our entire pre-Offer shareholding in the Company, other than the minimum promoters' contribution (which shall be locked-in as specified above) and any Equity Shares transferred by us in the Offer, from the date of allotment/transfer in the Offer until the expiry of a period

For Kartikey Construction

Partner

of six months from the date of allotment in the Offer, or for such other time as may be required under the SEBI ICDR Regulations.

We further confirm that we shall not sell, transfer, create any pledge, lien or any other type of encumbrance on the Equity Shares forming part of the minimum promoters' contribution from the date of filing the DRHP in respect of the Offer until such time that the Equity Shares are locked-in in accordance with Regulation 16 of the SEBI ICDR Regulations, except in accordance with Regulation 21(a) and Regulation 22 of the SEBI ICDR Regulations.

We further confirm that we shall not sell, transfer, create any pledge, lien or any other type of encumbrance on our entire pre-Offer shareholding in the Company, other than the minimum promoters' contribution and any Equity Shares transferred by us in the Offer, until such time that such Equity Shares are locked-in, except in accordance with Regulation 21(b) and Regulation 22 of the SEBI ICDR Regulations.

Interest of the Promoter

Except as disclosed in **Annexure J**:

(i) neither we nor any of our members hold any equity shares, in the Company;

(ii) neither we nor our members have, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;

(iii) we have no interest in (i) any intellectual property rights used by the Company, or (ii) any entity in the name of which the intellectual property rights of the Company are registered;

(iv) we do not have any interest in any property acquired by the Company within the three immediately preceding years or proposed to be acquired by the Company;

(v) we are not interested in any transaction in acquisition of land, construction of building and supply of machinery, etc., or any other transaction, contract, agreement or arrangement entered into by the Company, and no payments have been made or are proposed to be made in respect of these transactions, contracts, agreements or arrangements;

(vi) there are no sums paid or agreed to be paid to us or to a firm or company in which we are a member, in cash or shares or otherwise, for services rendered by us or by such firm or company in connection with the promotion or formation of the Company;

(vii) we are not related to any entity from whom the Company has acquired or proposes to acquire land in the five immediately preceding years;

(viii) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to us;

(ix) we have not provided any material guarantees with respect to Equity Shares or any convertible security to any third parties or created or permitted any encumbrance or pledge upon any securities held or owned (beneficially or otherwise) by us, of the Company, including by way of any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;

For Kartikey Construction

Partner

(x) there are no loans (secured or unsecured) outstanding or advances taken by us from the Company;

(xi) there are no loans (secured or unsecured) outstanding or advances given by us to the Company;

(xii) other than to the extent of promotion of the Company, we have no interests, including business interests, in the Company;

(xiii) no persons have been nominated or appointed by us as directors or members of the senior management of the Company;

(xiv) we have not entered into any compensation or profit-sharing agreement, either by ourselves or on behalf of any other person, with any shareholder of the Company or any other third party in connection with dealings in the securities of the Company;

(xv) there are no restrictive covenants as regards our interests in the Company in any shareholders' agreement, promoters' agreement or any other agreement for short-term (secured and unsecured) and long-term borrowings in relation to the Offer;

(xvi) we have no interest in the appointment of any BRLMs, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

Litigation

Except as stated in **Annexure K**, there are/is no:

(i) pending criminal proceedings involving us (including any FIRs filed by or against us);
(ii) pending actions taken by statutory or regulatory authorities against us;
(iii) pending claims involving taxation matters (both direct and indirect tax cases);
(iv) disciplinary actions taken, including penalties imposed, by the SEBI or any stock exchanges, during the five immediately preceding years, including outstanding actions;
(v) other pending litigation in accordance with (a) the materiality policy and threshold determined by the board of directors of the Company pursuant to its resolution dated May 29, 2025; or (b) where the value or expected impact in terms of value, exceeds the lower of the following:

a) two percent of turnover, as per the latest annual restated financial statements of the Company; or
b) two percent of net worth, as per the latest annual restated financial statements of the Company, except in case the arithmetic value of the net worth is negative; or
c) five percent of the average of absolute value of profit or loss after tax, as per the last three annual restated financial statements of the Company.

(vi) probable cause for investigation, enquiry, adjudication, prosecution or other regulatory action that has been found against us by any authority, as referred to under the SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order 2020, and no show cause notice has been issued to us, which is pending determination by any authority (Checklist for confirmation with the SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020 dated February 5, 2020, as amended is annexed herewith as **Annexure O**.).

For Kartikey Construction

Partner

KARTIKEY CONSTRUCTIONS

Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

Other Confirmations

Neither we nor any person in control of our entity or any entity with which we are associated as promoters or persons in control, are prohibited or debarred from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI or any other securities market regulator in any other jurisdiction or any other authority, court or tribunal.

There is no conflict of interest between the lessor of the immovable properties (crucial for operations of the Company) and us.

Further, we have not been identified as willful defaulters by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India and our name does not appear in any intermediary caution list or list of shell companies or vanishing companies.

We have not been declared as a 'fraudulent borrower' by lending banks or financial institutions or consortiums, in terms of the Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs dated July 1, 2016 issued by the Reserve Bank of India.

Neither we nor any company of which we are or were a promoter has been compulsorily delisted under the terms of Chapter V of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**SEBI Delisting Regulations 2021**"), or Chapter V of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, in the preceding ten years.

Neither we nor any company of which we are a promoter is/was on the dissemination board or has failed to provide the trading platform or exit to its shareholders in accordance with the timelines prescribed under the SEBI circular dated April 17, 2015 (CIR/MRD/DSA/05/2015) read with SEBI circulars dated October 10, 2016 (SEBI/HO/MRD/DSA/CIR/P/2016/110) and August 1, 2017 (SEBI/HO/MRD/DSA/CIR/P/2017/92) in relation to exclusively listed companies of de-recognized/non-operational/exited stock exchanges.

We are not a promoter or member of the promoter group of an entity that has not complied with minimum public shareholding requirements as specified in Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended, for a period of more than one year or any such period as may be prescribed by SEBI.

All related party transactions between us and the Company have been entered into in compliance with applicable law.

We undertake that transactions in the securities of the Company by us during the period between the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

We have not entered, and shall not enter, into buy-back arrangements directly or indirectly for purchase of the Equity Shares.

We will not participate in the Offer and will not make any application for Equity Shares in the Offer, except for the Equity Shares offered by us as part of the Offer. No person related to us withing the meaning of the SEBI ICDR Regulations shall apply under the Anchor Investor portion of the Offer, if any.

Except for the proceeds to be received from the sale of Equity Shares offered by us as part of the Offer, there is no proposal whereby we will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with us in relation to utilization of such proceeds.

For Kartikey Construction

Partner

KARTIKEY CONSTRUCTIONS
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

Our entire shareholding in the Company is in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure N**.

We confirm the following:

We confirm that our name does not feature on the watch-out investors and/or Cubictree search list, pursuant to the search conducted by the BRLMs, and in this regard, we confirm that none of the matters as appearing in the results of the watch-out investors and/or Cubictree search conducted by the BRLMs and provided to us and included as **Annexure P** pertains to us and we are not associated with any persons or entities mentioned therein.

We have not entered into any agreements (including inter-se)/arrangements with respect to the Company and clauses/covenants contained therein which are material and which needs to be disclosed in the DRHP/RHP/Prospectus and there are no clauses/covenants which are adverse/pre-judicial to the interest of the minority/public shareholders of the Company.

We have not entered into any agreements with the shareholders of the Company, other Promoters of the Company, members of its Promoter Group, its related parties, its directors, its key managerial personnel, its employees, or any third party, as applicable, solely or jointly, whether or not the Company is a party to such agreements, which directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of the Company or impose any restriction or create any liability upon the Company:

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the DRHP/ RHP/ Prospectus

Yours faithfully,

For and on behalf of Kartikey Constructions
For Kartikey Construction

Partner

Name: Sanjay Tyagi
Date: AUGUST 04, 2025

Enclosed: As above

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

KARTIKEY TYAGI

Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

CONSENT LETTER FROM INDIVIDUAL PROMOTER

Date: AUGUST 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

I, Kartikey Tyagi, grant my consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the Draft Red Herring Prospectus (the "**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") and the Red Herring Prospectus (the "**RHP**") and the Prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, NCT of Delhi (the "**RoC**") and Haryana thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

This letter may be relied on by the Company, Book Running Lead Manager and the Legal Counsel appointed in relation to the Offer. I authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares pursuant to the Offer.

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus of the Company.

K Tyagi

KARTIKEY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,

K Tyagi

Name: Kartikey Tyagi
Date: AUGUST 04, 2025

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

REKHA TYAGI

Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

CONSENT LETTER FROM INDIVIDUAL PROMOTER

Date: AUGUST 04,2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

I Rekha Tyagi, grant my consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the Draft Red Herring Prospectus (the "**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") and the Red Herring Prospectus (the "**RHP**") and the Prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

This letter may be relied on by the Company, Book Running Lead Manager and the Legal Counsel appointed in relation to the Offer. I authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares pursuant to the Offer.

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus of the Company.

REKHA TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,

Name: Rekha Tyagi
Date: AUGUST 04, 2025

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

CERTIFICATE FROM PROMOTER ENTITY

Date: AUGUST 04, 2025

To,

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Dear Madam/ Sir,

With reference to captioned subject, we confirm the following is true, correct, and not misleading in any material respect. We consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the "**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), BSE Limited (the "**BSE**") and National Stock Exchange of India Limited (the "**NSE**", and together with BSE, the "**Stock Exchanges**"), the red herring prospectus (the "**RHP**") and the prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

Corporate Information

We confirm that we are a "promoter" of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended, and read with the rules, circulars and notifications issued in relation thereto ("**Companies Act**"). Our details are set out in **Annexure A**.

Our permanent account number ("**PAN**") is **AAOHS8697A** and our bank account number is 10700100359l . We enclose a copy of our (i) PAN card, (ii) proof of bank account number(s) and (iii) HUF deed, held by us as **Annexures B, C** and **D** respectively, and authorize the Company to submit these documents to the Stock Exchanges, as required.

The address where we are registered is B-27, Sector 49, Noida, Gautam Buddha Nagar- 201 301, Uttar Pradesh

Details of members of our HUF as of March 31, 2025 is enclosed as **Annexure E**.

Change in Control

We have been identified as a Promoter of the Company as on August 31, 2000 but virtue of acquiring shareholding in the Company. We were not the original promoters of the Company and there has been no change in control of the Company in the past five years preceding this Draft Red herring Prospectus.

Sanjay Tyagi HUF

Karta

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

List of Members of the Promoter Group

There are no persons, companies or entities that form part of our "promoter group" as defined under the SEBI ICDR Regulations, save and except as specified in **Annexure G**.

Disassociation by the Promoter in the Last Three Years

Except as detailed in **Annexure H**, we have not disassociated from any firm or company in the three immediately preceding years.

Build-up of Promoter Shareholding and Cost of Acquisition

The details relating to the build-up of our shareholding in the Company are set out in **Annexure I**. We further certify that the Equity Shares detailed in **Annexure I** are eligible to form part of minimum promoter's contribution in the Offer.

Based solely on the certificate dated August 04, 2025 issued by Statutory Auditor to the Company and the BRLM, the details relating to the average cost of acquisition of Equity Shares held by us as on the date hereof and the weighted average price at which the Equity Shares were acquired by us in (i) the immediately preceding year from the date of the DRHP; (ii) eighteen months preceding from the date of the DRHP and (ii) three years from the date of the DRHP, are set out in **Annexure I**.

Lock-in of Equity Shares

We hereby give our consent to include our shareholding of 2,114,200 Equity Shares in the Company less than 20% of the pre offer paid-up equity share capital of the Company, on a fully diluted basis to be considered for lock-in, from the date of allotment in the Offer, for a period of eighteen months or for such other time as may be required under the SEBI ICDR Regulations, as minimum promoters' contribution for the Offer. We confirm that all the Equity Shares which are proposed to be locked-in are eligible for computation of promoters' contribution under Regulation 14 and Regulation 15 of the SEBI ICDR Regulations. In relation to this, we confirm that the Equity Shares held by us considered as promoters' contribution:

(i) have not been acquired in the preceding three years for consideration other than cash and no revaluation of assets or capitalization of intangible assets was involved in such acquisition;

(ii) are not resulting from a bonus issue in the preceding three years by utilization of revaluation reserves or unrealized profits, or from bonus issue against equity shares which are otherwise ineligible for computation of promoters' contribution;

(iii) are not subject to any pledge or any other encumbrance with any creditor or a lender or any other party;

(iv) have not been acquired during the preceding year at a price lower than the offer price; and

We hereby confirm that in relation to the eighteen-month lock-in, the aggregate of our contribution of shareholding along with contribution of shareholding of other Promoters in the Offer, shall not be less than 20% of the fully diluted post-Offer share capital of the Company.

Sanjay Tyagi HUF

Karta

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

We further consent to lock-in our entire pre-Offer shareholding in the Company, other than the minimum promoters' contribution (which shall be locked-in as specified above) and any Equity Shares transferred by us in the Offer, from the date of allotment/transfer in the Offer until the expiry of a period of six months from the date of allotment in the Offer, or for such other time as may be required under the SEBI ICDR Regulations.

We further confirm that we shall not sell, transfer, create any pledge, lien or any other type of encumbrance on the Equity Shares forming part of the minimum promoters' contribution from the date of filing the DRHP in respect of the Offer until such time that the Equity Shares are locked-in in accordance with Regulation 16 of the SEBI ICDR Regulations, except in accordance with Regulation 21(a) and Regulation 22 of the SEBI ICDR Regulations.

We further confirm that we shall not sell, transfer, create any pledge, lien or any other type of encumbrance on our entire pre-Offer shareholding in the Company, other than the minimum promoters' contribution and any Equity Shares transferred by us in the Offer, until such time that such Equity Shares are locked-in, except in accordance with Regulation 21(b) and Regulation 22 of the SEBI ICDR Regulations.

Interest of the Promoter

Except as disclosed in **Annexure J**:

(i) neither we nor any of our members hold any equity shares, in the Company;

(ii) neither we nor our members have, directly or indirectly, purchased or sold or financed the purchase by any other person, other than in the normal course of the business of the financing entity, of any securities of the Company during the six immediately preceding months;

(iii) we have no interest in (i) any intellectual property rights used by the Company, or (ii) any entity in the name of which the intellectual property rights of the Company are registered;

(iv) we do not have any interest in any property acquired by the Company within the three immediately preceding years or proposed to be acquired by the Company;

(v) we are not interested in any transaction in acquisition of land, construction of building and supply of machinery, etc., or any other transaction, contract, agreement or arrangement entered into by the Company, and no payments have been made or are proposed to be made in respect of these transactions, contracts, agreements or arrangements;

(vi) there are no sums paid or agreed to be paid to us or to a firm or company in which we are a member, in cash or shares or otherwise, for services rendered by us or by such firm or company in connection with the promotion or formation of the Company;

(vii) we are not related to any entity from whom the Company has acquired or proposes to acquire land in the five immediately preceding years;

(viii) there is no amount or benefit paid or given by the Company within the two immediately preceding years or intended to be paid or given to us;

(ix) we have not provided any material guarantees with respect to Equity Shares or any convertible security to any third parties or created or permitted any encumbrance or pledge upon any securities held or owned (beneficially or otherwise) by us, of the Company, including by way

Sanjay Tyagi HUF

Karta

of any non-disposal undertaking, with any bank or financial institution or other creditor as collateral security for loans granted by such banks, financial institutions or with any other creditor;

(x) there are no loans (secured or unsecured) outstanding or advances taken by us from the Company;

(xi) there are no loans (secured or unsecured) outstanding or advances given by us to the Company;

(xii) other than to the extent of promotion of the Company, we have no interests, including business interests, in the Company;

(xiii) no persons have been nominated or appointed by us as directors or members of the senior management of the Company;

(xiv) we have not entered into any compensation or profit-sharing agreement, either by ourselves or on behalf of any other person, with any shareholder of the Company or any other third party in connection with dealings in the securities of the Company;

(xv) there are no restrictive covenants as regards our interests in the Company in any shareholders' agreement, promoters' agreement or any other agreement for short-term (secured and unsecured) and long-term borrowings in relation to the Offer;

(xvi) we have no interest in the appointment of any BRLMs, underwriters, registrars, bankers or any other intermediary or service provider to the Offer.

Litigation

Except as stated in **Annexure K**, there are/is no:

(i) pending criminal proceedings involving us (including any FIRs filed by or against us);
(ii) pending actions taken by statutory or regulatory authorities against us;
(iii) pending claims involving taxation matters (both direct and indirect tax cases);
(iv) disciplinary actions taken, including penalties imposed, by the SEBI or any stock exchanges, during the five immediately preceding years, including outstanding actions;
(v) other pending litigation in accordance with (a) the materiality policy and threshold determined by the board of directors of the Company pursuant to its resolution dated May 29, 2025; or (b) where the value or expected impact in terms of value, exceeds the lower of the following:

a) two percent of turnover, as per the latest annual restated financial statements of the Company; or
b) two percent of net worth, as per the latest annual restated financial statements of the Company, except in case the arithmetic value of the net worth is negative; or
c) five percent of the average of absolute value of profit or loss after tax, as per the last three annual restated financial statements of the Company.

(vi) probable cause for investigation, enquiry, adjudication, prosecution or other regulatory action that has been found against us by any authority, as referred to under the SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order 2020, and no show cause notice has been issued to us, which is pending determination by any authority (Checklist for confirmation with the SEBI (Issuing Observations on Draft Offer Documents

Sanjay Tyagi HUF

Karta

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

Pending Regulatory Actions) Order, 2020 dated February 5, 2020, as amended is annexed herewith as **Annexure O**.).

Other Confirmations

Neither we nor any person in control of our entity or any entity with which we are associated as promoters or persons in control, are prohibited or debarred from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by the SEBI or any other securities market regulator in any other jurisdiction or any other authority, court or tribunal.

There is no conflict of interest between the lessor of the immovable properties (crucial for operations of the Company) and us.

Further, we have not been identified as willful defaulters by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India and our name does not appear in any intermediary caution list or list of shell companies or vanishing companies.

We have not been declared as a 'fraudulent borrower' by lending banks or financial institutions or consortiums, in terms of the Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs dated July 1, 2016 issued by the Reserve Bank of India.

Neither we nor any company of which we are or were a promoter has been compulsorily delisted under the terms of Chapter V of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**SEBI Delisting Regulations 2021**"), or Chapter V of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, in the preceding ten years.

Neither we nor any company of which we are a promoter is/was on the dissemination board or has failed to provide the trading platform or exit to its shareholders in accordance with the timelines prescribed under the SEBI circular dated April 17, 2015 (CIR/MRD/DSA/05/2015) read with SEBI circulars dated October 10, 2016 (SEBI/HO/MRD/DSA/CIR/P/2016/110) and August 1, 2017 (SEBI/HO/MRD/DSA/CIR/P/2017/92) in relation to exclusively listed companies of de-recognized/non-operational/exited stock exchanges.

We are not a promoter or member of the promoter group of an entity that has not complied with minimum public shareholding requirements as specified in Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended, for a period of more than one year or any such period as may be prescribed by SEBI.

All related party transactions between us and the Company have been entered into in compliance with applicable law.

We undertake that transactions in the securities of the Company by us during the period between the date of filing the DRHP and the date of closure of the Offer will be promptly reported to the Company so as to enable the Company to report such transactions to the Stock Exchanges within 24 hours of such transactions.

We have not entered, and shall not enter, into buy-back arrangements directly or indirectly for purchase of the Equity Shares.

Sanjay Tyagi HUF

Karta

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

We will not participate in the Offer and will not make any application for Equity Shares in the Offer, except for the Equity Shares offered by us as part of the Offer. No person related to us withing the meaning of the SEBI ICDR Regulations shall apply under the Anchor Investor portion of the Offer, if any.

Except for the proceeds to be received from the sale of Equity Shares offered by us as part of the Offer,] there is no proposal whereby we will receive any portion of the proceeds from the proposed Offer and there is no material existing or anticipated transaction with us in relation to utilization of such proceeds.

Our entire shareholding in the Company is in dematerialized form as of the date of this certificate. A copy of the latest shareholding statement from the depository participant is annexed herewith as **Annexure N**.

We confirm the following:

We confirm that our name does not feature on the watch-out investors and/or CIBIL search list, pursuant to the search conducted by the BRLMs, and in this regard, we confirm that none of the matters as appearing in the results of the watch-out investors and/or CIBIL search conducted by the BRLMs and provided to us and included as **Annexure P** pertains to us and we are not associated with any persons or entities mentioned therein.

We have not entered into any agreements (including inter-se)/arrangements with respect to the Company and clauses/covenants contained therein which are material and which needs to be disclosed in the DRHP/RHP/Prospectus and there are no clauses/covenants which are adverse/pre-judicial to the interest of the minority/public shareholders of the Company.

We have not entered into any agreements with the shareholders of the Company, other Promoters of the Company, members of its Promoter Group, its related parties, its directors, its key managerial personnel, its employees, or any third party, as applicable, solely or jointly, whether or not the Company is a party to such agreements, which directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of the Company or impose any restriction or create any liability upon the Company:

This certificate is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the [DRHP/ RHP/ Prospectus]

Yours faithfully,

For and on behalf of Sanjay Tyagi (HUF)

Sanjay Tyagi HUF

Karta

Name: Sanjay Tyagi
Date: AUGUST 04, 2025

SANJAY TYAGI HUF
B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

Enclosed: As above

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

Sanjay Tyagi HUF

Karta

SANJAY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

CONSENT LETTER FROM INDIVIDUAL PROMOTER

Date: AUGUST 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

I, Sanjay Tyagi, grant my consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the Draft Red Herring Prospectus (the "**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") and the Red Herring Prospectus (the "**RHP**") and the Prospectus (the "**Prospectus**"), which the Company intends to file with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and in any other Offer-related documents.

This letter may be relied on by the Company, Book Running Lead Manager and the Legal Counsel appointed in relation to the Offer. I authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares pursuant to the Offer.

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus of the Company.

SANJAY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,

Name: Sanjay Tyagi
Date: AUGUST 04, 2025

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

BHAWNA SAUNKHIYA
Address: H-186, Pratap Vihar, Sector-12, Ghaziabad, Uttar Pradesh- 201009

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: **August 04, 2025**

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I Bhawna Saunkhiya, hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, NCT of Delhi and Haryana ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any

Bhawna Saunkhiya

other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Bhawna Saunkhiya

Name: Bhawna Saunkhiya
Designation: Independent Director
DIN: 10683032
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

KARTIKEY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

CONSENT LETTER FROM WHOLE-TIME DIRECTOR & CHIEF FINANCIAL OFFICER

Date: August 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Kartikey Tyagi, hereby give my consent to my name being included as Whole-time Director & Chief Financial Officer in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"). (BSE and NSE together are referred to as the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, Delhi ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

KTyagi

KARTIKEY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, UP

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Document.

Sincerely,

K Tyagi

Name: **Kartikey Tyagi**
Designation: Whole-time Director & CFO
DIN: 01446861
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

MUKESH GARG
Address: Flat No. 2714, Eternia Tower, Mahagun Mezzaria, Sector 78, Noida-201301, UP

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: August 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I Mukesh Kumar Garg, hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, NCT Delhi and Haryana ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and

MKGarg
04/08/2025

may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

MKGarg 04/08/2025

Name: Mukesh Kumar Garg
Designation: Independent Director
DIN: 08936325
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

REKHA TYAGI

Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

CONSENT LETTER FROM DIRECTOR

Date: August 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Rekha Tyagi, hereby give my consent to my name being included as Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), [BSE and NSE together are referred to as the "**Stock Exchanges**"], the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, Delhi ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

Rek

REKHA TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Document.

Sincerely,

Name: Rekha Tyagi
Designation: Director
DIN: 02556586
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

SANJAY TYAGI
Address: B-27, Sector-49, Noida, Gautam Buddha Nagar- 201301, Uttar Pradesh

CONSENT LETTER FROM MANAGING DIRECTOR

Date: August 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Sanjay Tyagi, hereby give my consent to my name being included as Managing Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, Delhi ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Document.

Sincerely,

Name: Sanjay Tyagi
Designation: Managing Director
DIN: 01446861
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

SHRUTI GUPTA
Address: B-34/4381, Durga Puri, Haibowal Kalan, Near Rajendra School, Ludhiana- 141001, Punjab

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: August 04, 2025

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I Shruti Gupta, hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with Registrar of Companies, NCT of Delhi and Haryana ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

SHRUTI GUPTA
Address: B-34/4381, Durga Puri, Haibowal Kalan, Near Rajendra School, Ludhiana- 141001, Punjab

Sincerely,

Name: Shruti Gupta
Designation: Independent Director
DIN: 10310259
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

SHEFALI KESARWANI
Address: NP 10, FF2, SECTOR 3F, VAISHALI, GHAZIABAD- 201010, Uttar Pradesh

CERTIFICATE FROM EACH KEY MANAGERIAL PERSONNEL

Date:

To,

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Private Limited)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

*(Khambatta Securities Limited is referred to as the "**Book Running Lead Manager**" or "**BRLM**")*

Sub: Proposed Initial Public Offering of Equity Shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Private Limited) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I Shefali Kesarwani, Key Managerial Personnel ("**KMP**") of the Company, as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "**SEBI ICDR Regulations**"), as amended and the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (the "**Companies Act**") certify and confirm that the following disclosures about me are true, fair, correct, complete, accurate and not misleading in any material respect. I consent to being named as a Company Secretary and Compliance Officer i.e. Key Managerial Personnel" or "KMP" of the Company and to the inclusion of the information contained in this certificate in the Red Herring Prospectus ("**RHP**") and Abridged Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**") and the Prospectus (the "**Prospectus**"), (Prospectus together with RHP and Abridged Prospectus referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, Delhi I (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

I, Shefali Kesarwani, Company Secretary and Compliance Officer of the Company, hereby declare that I hold a professional qualification of Company Secretary from the Institute of Company Secretaries of India. I have also obtained a Bachelor of Laws (LL.B.) degree from Nehru Gram Bharti University and a Bachelor of Commerce degree from Allahabad University. I have more than seven years of experience in handling corporate secretarial and legal matters. Prior to my current role, I was associated with Cash Ur Drive Marketing Limited. I have been working with Technocraft Ventures Limited since February 09, 2026.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Shefali

Interest of KMP

Neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

Except to the extent of remuneration payable to me and normal reimbursement of any traveling and other incidental expenses, I have received remuneration for Financial Year 2025-26 of ₹ 0.21 million (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. There are no contingent or deferred compensations accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit, other than the remuneration of ₹ 0.21 million, no compensation has been paid or given to me within the two preceding years or intended to be paid or given to me.

I have not entered into any contracts or arrangements with the Company relating to my appointment and remuneration, or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there are no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me.

I and my relatives are not beneficiaries of or interested in any outstanding loan or advance (including guarantees) given by the Company to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company.

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a KMP of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

There are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

Litigation and other confirmations:

I. I am not associated with the securities market in any manner. Further, there is no outstanding action initiated by SEBI in the past five years against me or the any entities with which I am associated (as promoter, director, partner or proprietor), except as described below:

Name of the entity	NA
SEBI Registration No.	NA
Category of registration	NA
Date of expiry of registration	NA
If registration has expired, reasons for non-renewal	NA
Details of any enquiry/ investigation conducted by the SEBI at any time (including but not limited to any deficiency/warning letter, adjudication proceedings, suspension/ cancellation/ prohibitory orders)	NA

Penalty imposed by the SEBI, if any	NA
Outstanding fees payable to the SEBI, if any	NA

II. I hereby declare, confirm, clarify and undertake that no notice has been issued or no action or litigation has been initiated against me with respect to my association with the following entities in any capacity;

III. I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad;

IV. Neither am I subject to any penalties or disciplinary action or investigation by the SEBI or the stock exchanges, nor has any regulatory or legal authority (including the Stock Exchanges) found any probable cause for enquiry, adjudication, prosecution or other regulatory action against me, pursuant to which observations on offer document filed by us with SEBI may be kept in abeyance as per SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020;

V. I have not been declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018;

VI. I have not been declared as a fraudulent borrower by any bank, financial institution or lending consortium, in accordance with the 'Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs' dated July 01, 2016, as updated, issued by the Reserve Bank of India or the SEBI ICDR Regulations.

VII. Except as stated in **Annexure A,** there are/is no:-

(a) pending criminal proceedings involving (by or against) me;

(b) pending actions taken by statutory or regulatory authorities against me;

(c) pending claims involving taxation matters (both direct and indirect tax cases) against me;

(d) other pending litigation involving (by or against) me which are material in accordance with the materiality policy for disclosure of litigation proceedings in the Offer documents approved by the board of directors of the Company pursuant to their resolution dated February 10, 2026, which provides that Policy for determination of materiality for Outstanding Litigation.

I confirm that there have been no queries/ correspondences/ communications received by me from regulators such as SEBI or Stock Exchanges (including regional stock exchanges).

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183. I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other KMP/ member of the Senior Management Personnel ("**SMP**) or director of the Company.

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, Legal Counsel or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not appear on the Watch-out Investors and/or CIBIL search list, pursuant to the searches conducted. In this regard, I confirm that none of the matters appearing in the results, as provided to me and included in **Annexure B**, pertain to me and that I am not associated with any persons or entities mentioned therein.

I have not been nominated as a KMP of the Company by any person/entity.

There is no conflict of interest between me and the and third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I confirm that I am not related, directly/indirectly, with the Book Running Lead Manager and/or its associates.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as a vanishing company.

I have not been prohibited or debarred from accessing capital markets under any order or direction by the Securities and Exchange Board of India ("**SEBI**") or any statutory or regulatory authority.

I undertake to keep the details of the Offer and contents of the Offer Documents strictly confidential as required by SEBI ICDR Regulations.

I am familiar with and undertake to comply with the publicity, marketing and research restrictions outlined in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the SEBI ICDR Regulations and other applicable laws. I agree to abide by these regulations.

I confirm that I will immediately communicate in writing any changes to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant Stock Exchanges. In the absence of any such communication from me, the Company and the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the relevant Stock Exchanges pursuant to the Offer.

This certificate is for informational purposes and for inclusion (in part or full) in the Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company and the BRLM appointed by the Company relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Shefali

Name: **Shefali Kesarwani**
Company Secretary & Compliance officer
Date:

VINAY KUMAR SHUKLA
Address: Unity Apart, Flat No. 157, Rohini Sector-24, Rithala, Delhi- 110085

CERTIFICATE FROM THE SENIOR MANAGEMENT PERSONNEL

Date: August 04, 2025

To

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited *is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Vinay Kumar Shukla, am a part of the Senior Management Personnel ("**SMP**") of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (the "**Companies Act**") and confirm that the following disclosures about me are true, fair, correct, accurate and not misleading in any material respect. I consent to being named as a part of the "Senior Management Personnel or SMP of the Company" to the inclusion of the information contained in this certificate in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with DRHP and RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer- related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

I, Vinay Kumar Shukla, Vice President - Engineering of the Company. I have over 20 years of experience in infrastructure and project management, with expertise in the water and wastewater sector. I have been associated with the Company since July 25, 2023, and I am responsible for leading engineering functions and executing large- cale public utility projects. Prior to joining the Company, I was associated with Larsen & Toubro Limited as Senior Construction Manager (Civil) and a Post Graduate Certificate in Business and Project Management from SDA Bocconi School of Management.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Shukla

Interest of SMP

Except as disclosed below, neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

Name	Relationship with Director	Company	Total Equity Shares/ Options	% of Shareholding
NIL	NIL	NIL	NIL	NIL

Except to the extent of remuneration payable to me and normal reimbursement of any traveling and other incidental expenses, I will received remuneration for Financial Year 2025-26 of ₹ 5.74 million per annum. (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. There are no contingent or deferred compensation accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

I have not entered into any contracts or arrangements with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there are no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me,

I and my relatives are not beneficiaries of or interested in any outstanding loan or advance (including guarantees) given by the Company to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a SMP of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

There are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

Litigation and other confirmations:

I. Except as described below, I am not associated with the securities market in any manner. Further, there is no outstanding action initiated by SEBI in the past five years against me or the any entities with which I am associated (as promoter, director, partner or proprietor), except as described below:

Name of the entity	NIL
SEBI Registration No.	NIL
Category of registration	NIL
Date of expiry of registration	NIL

If registration has expired, reasons for non-renewal	NIL
Details of any enquiry/ investigation conducted by the SEBI at any time (including but not limited to any deficiency/warning letter, adjudication proceedings, suspension/ cancellation/ prohibitory orders)	NIL
Penalty imposed by the SEBI, if any	NIL
Outstanding fees payable to the SEBI, if any	NIL

II. I hereby declare, confirm, clarify and undertake that no notice has been issued or no action or litigation has been initiated against me with respect to my association with the following entities in any capacity:

III. I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad;

IV. Neither am I subject to any penalties or disciplinary action or investigation by the SEBI or the stock exchanges, nor has any regulatory or legal authority (including the Stock Exchanges) found any probable cause for enquiry, adjudication, prosecution or other regulatory action against me, pursuant to which observations on draft red herring prospectus filed by us with SEBI may be kept in abeyance as per SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020;

V. I have not been declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

VI. I have not been declared as a fraudulent borrower by any bank, financial institution or lending consortium, in accordance with the 'Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs' dated July 01, 2016, as updated, issued by the Reserve Bank of India or the SEBI ICDR Regulations.

VII. there are/is no:

(a) pending criminal proceedings involving (by or against) me;

(b) pending actions taken by statutory or regulatory authorities against me;

(c) pending claims involving taxation matters (both direct and indirect tax cases) against me;

(d) other pending litigation involving (by or against) me which are material in accordance with the materiality policy for disclosure of litigation proceedings in the Offer documents approved by the board of directors of the Company pursuant to their resolution dated May 29, 2025, which provides that the Policy for identification of Materiality for Outstanding Litigation.

I confirm that there have been no queries/ correspondences/ communications received by me from regulators such as SEBI or Stock Exchanges (including regional stock exchanges).

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me.

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other Key Managerial Personnel ("**KMP**")/ SMP or director of the Company.

Name	Relationship with Director/ KMP/ SMP	Designation
NIL	NIL	NIL

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, Legal Counsels or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not appear on the Watchout Investors and/or cubic tree search list, pursuant to the searches conducted by the BRLM / Legal Counsel. In this regard, I confirm that none of the matters appearing in the results, as provided to me/us and included in **Annexure B**, pertain to me and that I am not associated with any persons or entities mentioned therein.

I have not been nominated as a SMP of the Company by any person/entity.

There is no conflict of interest between me and the third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I confirm that I am not related, directly/indirectly, with the BRLM and/or its associates.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as a vanishing company.

I undertake to keep the details of the Offer and contents of the Offer Documents strictly confidential as required under SEBI ICDR Regulations.

I am familiar with and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the ICDR Regulations and other applicable laws. I agree to abide by these regulations.

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant Stock Exchanges. In the absence of any such communication from me, the BRLM and the Legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant Stock exchanges pursuant to the Offer.

This certificate is for informational purposes and for inclusion (in part or full) in the Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed by the Company in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Name: Vinay Kumar Shukla
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3,
Gurugram – 122 002

FATEH CHAND SHARMA

Address: R-204, Officer City 1, Raj Nagar Extension, Ghaziabad- 201017, Uttar Pradesh

CERTIFICATE FROM THE SENIOR MANAGEMENT PERSONNEL

Date: August 04, 2025

To

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited *is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Fateh Chand Sharma, am a part of the Senior Management Personnel ("**SMP**") of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (the "**Companies Act**") and confirm that the following disclosures about me are true, fair, correct, accurate and not misleading in any material respect. I consent to being named as a part of the "Senior Management Personnel or SMP of the Company" to the inclusion of the information contained in this certificate in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with DRHP and RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, Delhi (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer- related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

I, Fateh Chand Sharma, am the Senior Vice President (Business Development) of our Company. With over 20 years of experience, I oversee the developing and executing growth strategies, managing stakeholder relations, and identifying project opportunities aligned with industry trends and regulatory frameworks. I have been associated with our Company since April 2004.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Interest of SMP

Except as disclosed below, neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

FATEH CHAND SHARMA

Address: R-204, Officer City 1, Raj Nagar Extension, Ghaziabad- 201017, Uttar Pradesh

Name	Relationship with Director	Company	Total Equity Shares/ Options	% of Shareholding
NIL	NIL	NIL	NIL	NIL

Except to the extent of remuneration payable to me and normal reimbursement of any traveling and other incidental expenses, I will received remuneration for the Financial Year, 2025-26 is ₹ 0.96 million per annum. (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. There are no contingent or deferred compensation accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

I have not entered into any contracts or arrangements with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there are no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me,

I and my relatives are not beneficiaries of or interested in any outstanding loan or advance (including guarantees) given by the Company to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a SMP of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

There are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

Litigation and other confirmations:

I. Except as described below, I am not associated with the securities market in any manner. Further, there is no outstanding action initiated by SEBI in the past five years against me or the any entities with which I am associated (as promoter, director, partner or proprietor), except as described below:

Name of the entity	NIL
SEBI Registration No.	NIL
Category of registration	NIL
Date of expiry of registration	NIL
If registration has expired, reasons for non-renewal	NIL
Details of any enquiry/ investigation conducted by the SEBI at any time (including but not limited to any deficiency/warning letter, adjudication proceedings, suspension/ cancellation/ prohibitory orders)	NIL

Penalty imposed by the SEBI, if any	NIL
Outstanding fees payable to the SEBI, if any	NIL

II. I hereby declare, confirm, clarify and undertake that no notice has been issued or no action or litigation has been initiated against me with respect to my association with the following entities in any capacity:

III. I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad;

IV. Neither am I subject to any penalties or disciplinary action or investigation by the SEBI or the stock exchanges, nor has any regulatory or legal authority (including the Stock Exchanges) found any probable cause for enquiry, adjudication, prosecution or other regulatory action against me, pursuant to which observations on draft red herring prospectus filed by us with SEBI may be kept in abeyance as per SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020;

V. I have not been declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

VI. I have not been declared as a fraudulent borrower by any bank, financial institution or lending consortium, in accordance with the 'Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs' dated July 01, 2016, as updated, issued by the Reserve Bank of India or the SEBI ICDR Regulations.

VII. there are/is no:

(a) pending criminal proceedings involving (by or against) me;

(b) pending actions taken by statutory or regulatory authorities against me;

(c) pending claims involving taxation matters (both direct and indirect tax cases) against me;

(d) **other pending litigation involving (by or against) me which are material in accordance with the materiality policy for disclosure of litigation proceedings in the Offer documents approved by the board of directors of the Company pursuant to their resolution dated May 29, 2025, which provides that the Policy for identification of Materiality for Outstanding Litigation.**

I confirm that there have been no queries/ correspondences/ communications received by me from regulators such as SEBI or Stock Exchanges (including regional stock exchanges).

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me.

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other Key Managerial Personnel ("**KMP**")/ SMP or director of the Company.

FATEH CHAND SHARMA

Address: R-204, Officer City 1, Raj Nagar Extension, Ghaziabad- 201017, Uttar Pradesh

Name	Relationship with Director/ KMP/ SMP	Designation
NIL	NIL	NIL

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, Legal Counsel or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not appear on the Watchout Investors and/or CIBIL search list, pursuant to the searches conducted by the BRLM/ Legal Counsel. In this regard, I confirm that none of the matters appearing in the results, as provided to me/us and included in **Annexure B**, pertain to me and that I am not associated with any persons or entities mentioned therein.

I have not been nominated as a SMP of the Company by any person/entity.

There is no conflict of interest between me and the third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I confirm that I am not related, directly/indirectly, with the BRLM and/or its associates.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as a vanishing company.

I undertake to keep the details of the Offer and contents of the Offer Documents strictly confidential as required under SEBI ICDR Regulations.

I am familiar with and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the ICDR Regulations and other applicable laws. I agree to abide by these regulations.

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant Stock Exchanges. In the absence of any such communication from me, the BRLM and the Legal Counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant Stock exchanges pursuant to the Offer.

This certificate is for informational purposes and for inclusion (in part or full) in the Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed by the Company and the BRLM in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Name: Fateh Chand Sharma
Date: August 04, 2025

FATEH CHAND SHARMA
Address: R-204, Officer City 1, Raj Nagar Extension, Ghaziabad- 201017, Uttar Pradesh

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3,
Gurugram – 122 002

RAJEEV TYAGI

Address: 1223, Sector-3, Vasundhara, Ghaziabad- 201012, Uttar Pradesh

CERTIFICATE FROM THE SENIOR MANAGEMENT PERSONNEL

Date: August 04, 2025

To

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited *is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I Rajeev Tyagi, am a part of the Senior Management Personnel ("**SMP**") of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (the "**Companies Act**") and confirm that the following disclosures about me are true, fair, correct, accurate and not misleading in any material respect. I consent to being named as a part of the "Senior Management Personnel or SMP of the Company" to the inclusion of the information contained in this certificate in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with DRHP and RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, Delhi (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer- related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

I, Rajeev Tyagi, am the Senior Vice President (Operations) of our Company. With over 23 years of experience, I oversee and managing the optimising business processes across engineering, procurement, and operations. I have been associated with our Company since February 2002.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Interest of SMP

Except as disclosed below, neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

RAJEEV TYAGI

Address: 1223, Sector-3, Vasundhara, Ghaziabad- 201012, Uttar Pradesh

Name	Relationship with Director	Company	Total Equity Shares/ Options	% of Shareholding
NIL	NIL	NIL	NIL	NIL

Except to the extent of remuneration payable to me and normal reimbursement of any traveling and other incidental expenses, I will received remuneration for Financial Year 2025-26 of ₹ 1.44 million per annum. (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. There are no contingent or deferred compensation accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

I have not entered into any contracts or arrangements with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there are no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me,

I and my relatives are not beneficiaries of or interested in any outstanding loan or advance (including guarantees) given by the Company to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a SMP of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

There are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

Litigation and other confirmations:

I. Except as described below, I am not associated with the securities market in any manner. Further, there is no outstanding action initiated by SEBI in the past five years against me or the any entities with which I am associated (as promoter, director, partner or proprietor), except as described below:

Name of the entity	NIL
SEBI Registration No.	NIL
Category of registration	NIL
Date of expiry of registration	NIL
If registration has expired, reasons for non-renewal	NIL
Details of any enquiry/ investigation conducted by the SEBI at any time (including but not limited to any deficiency/warning letter, adjudication proceedings, suspension/ cancellation/ prohibitory orders)	NIL

RAJEEV TYAGI
Address: 1223, Sector-3, Vasundhara, Ghaziabad- 201012, Uttar Pradesh

Penalty imposed by the SEBI, if any	NIL
Outstanding fees payable to the SEBI, if any	NIL

II. I hereby declare, confirm, clarify and undertake that no notice has been issued or no action or litigation has been initiated against me with respect to my association with the following entities in any capacity;

III. I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad;

IV. Neither am I subject to any penalties or disciplinary action or investigation by the SEBI or the stock exchanges, nor has any regulatory or legal authority (including the Stock Exchanges) found any probable cause for enquiry, adjudication, prosecution or other regulatory action against me, pursuant to which observations on draft red herring prospectus filed by us with SEBI may be kept in abeyance as per SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020;

V. I have not been declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

VI. I have not been declared as a fraudulent borrower by any bank, financial institution or lending consortium, in accordance with the 'Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs' dated July 01, 2016, as updated, issued by the Reserve Bank of India or the SEBI ICDR Regulations.

VII. there are/is no:

(a) pending criminal proceedings involving (by or against) me;

(b) pending actions taken by statutory or regulatory authorities against me;

(c) pending claims involving taxation matters (both direct and indirect tax cases) against me;

(d) other pending litigation involving (by or against) me which are material in accordance with the materiality policy for disclosure of litigation proceedings in the Offer documents approved by the board of directors of the Company pursuant to their resolution dated May 29, 2025, which provides that the Policy for identification of Materiality for Outstanding Litigation.

I confirm that there have been no queries/ correspondences/ communications received by me from regulators such as SEBI or Stock Exchanges (including regional stock exchanges).

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me.

NIL

There are no shares issued to me in an employee share purchase scheme by the Company.

RAJEEV TYAGI

Address: 1223, Sector-3, Vasundhara, Ghaziabad- 201012, Uttar Pradesh

I am not related to any other Key Managerial Personnel ("**KMP**")/ SMP or director of the Company.

Name	Relationship with Director/ KMP/ SMP	Designation
Sanjay Tyagi	Cousin Brother of Sanjay Tyagi	Managing Director
Rekha Tyagi	Sister-in-Law of Sanjay Tyagi	Director
Kartikey Tyagi	Nephew of Sanjay Tyagi	Whole Time Director and Chief Financial Officer

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, Legal Counsel or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not appear on the Watchout Investors and/or cubic tree search list, pursuant to the searches conducted on by the BRLM / Legal Counsel. In this regard, I confirm that none of the matters appearing in the results, as provided to me/us and included in **Annexure B**, pertain to me and that I am not associated with any persons or entities mentioned therein.

I have not been nominated as a SMP of the Company by any person/entity.

There is no conflict of interest between me and the third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I confirm that I am not related, directly/indirectly, with the BRLM and/or its associates.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as a vanishing company.

I undertake to keep the details of the Offer and contents of the Offer Documents strictly confidential as required under SEBI ICDR Regulations.

I am familiar with and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the ICDR Regulations and other applicable laws. I agree to abide by these regulations.

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant Stock Exchanges. In the absence of any such communication from me, the BRLM and the Legal Counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant Stock exchanges pursuant to the Offer.

This certificate is for informational purposes and for inclusion (in part or full) in the Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed by the Company and the BRLM in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

RAJEEV TYAGI
Address: 1223, Sector-3, Vasundhara, Ghaziabad- 201012, Uttar Pradesh

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Name: Rajiv Tyagi
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3,
Gurugram – 122 002

UMESH KUMAR SHARMA
Address: 4KA, Behind Ex-MLA Gangaram Ki Kothi, Bulandsahar- 203001, Uttar Pradesh

CERTIFICATE FROM THE SENIOR MANAGEMENT PERSONNEL

Date: August 04, 2025

To

The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Construction Pvt Ltd)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited *is referred to as the "**Book Running Lead Manager**" or the "**BRLM**")*

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Pvt Ltd) (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

Dear Sir/Madam,

I, Umesh Kumar Sharma, am a part of the Senior Management Personnel ("**SMP**") of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (the "**Companies Act**") and confirm that the following disclosures about me are true, fair, correct, accurate and not misleading in any material respect. I consent to being named as a part of the "Senior Management Personnel or SMP of the Company" to the inclusion of the information contained in this certificate in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") where the Equity Shares of the Company are proposed to be listed and the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with DRHP and RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**") and SEBI and the Stock Exchanges, and in any other Offer- related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

I, Umesh Kumar Sharma, Deputy Chief Financial Officer the Company. I have over 30 years of experience in accounting, auditing, taxation, and financial management across various industries and professional services firms. I have been associated with the Company since May 20, 2008, and I am responsible for overseeing financial operations, regulatory compliance, and strategic planning. Prior to joining the Company, I was previously working with Anand & Company in audit and taxation roles. I hold a Bachelor of Commerce degree from Meerut University

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Interest of SMP

Except as disclosed below, neither I nor any of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

Name	Relationship with Director	Company	Total Equity Shares/ Options	% of Shareholding
NIL	NIL	NIL	NIL	NIL

Except to the extent of remuneration payable to me and normal reimbursement of any traveling and other incidental expenses, I will received remuneration for Financial Year 2025-26 of ₹ 1.63 million per annum (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. There are no contingent or deferred compensation accrued for the year, including any compensation payable at a later date.

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business.

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

I have not entered into any contracts or arrangements with the Company relating to my appointment and remuneration or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit-sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there are no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered into or to be entered into by me,

I and my relatives are not beneficiaries of or interested in any outstanding loan or advance (including guarantees) given by the Company to us, and neither me nor my relatives have granted any outstanding loan or advance to the Company

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a SMP of the Company.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

There are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

Litigation and other confirmations:

I. Except as described below, I am not associated with the securities market in any manner. Further, there is no outstanding action initiated by SEBI in the past five years against me or the any entities with which I am associated (as promoter, director, partner or proprietor), except as described below:

Name of the entity	NIL
SEBI Registration No.	NIL
Category of registration	NIL
Date of expiry of registration	NIL

If registration has expired, reasons for non-renewal	NIL
Details of any enquiry/ investigation conducted by the SEBI at any time (including but not limited to any deficiency/warning letter, adjudication proceedings, suspension/ cancellation/ prohibitory orders)	NIL
Penalty imposed by the SEBI, if any	NIL
Outstanding fees payable to the SEBI, if any	NIL

II. I hereby declare, confirm, clarify and undertake that no notice has been issued or no action or litigation has been initiated against me with respect to my association with the following entities in any capacity;

III. I am currently not and have not in the past been held to be in violation of any securities laws, in India or abroad;

IV. Neither am I subject to any penalties or disciplinary action or investigation by the SEBI or the stock exchanges, nor has any regulatory or legal authority (including the Stock Exchanges) found any probable cause for enquiry, adjudication, prosecution or other regulatory action against me, pursuant to which observations on draft red herring prospectus filed by us with SEBI may be kept in abeyance as per SEBI (Issuing Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2020;

V. I have not been declared a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018.

VI. I have not been declared as a fraudulent borrower by any bank, financial institution or lending consortium, in accordance with the 'Master Directions on Frauds – Classification and Reporting by commercial banks and select FIs' dated July 01, 2016, as updated, issued by the Reserve Bank of India or the SEBI ICDR Regulations.

VII. there are/is no:

(a) pending criminal proceedings involving (by or against) me;

(b) pending actions taken by statutory or regulatory authorities against me;

(c) pending claims involving taxation matters (both direct and indirect tax cases) against me;

(d) other pending litigation involving (by or against) me which are material in accordance with the materiality policy for disclosure of litigation proceedings in the Offer documents approved by the board of directors of the Company pursuant to their resolution dated May 29, 2025, which provides that the Policy for identification of Materiality for Outstanding Litigation.

I confirm that there have been no queries/ correspondences/ communications received by me from regulators such as SEBI or Stock Exchanges (including regional stock exchanges).

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me.

NIL

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other Key Managerial Personnel ("**KMP**")/ SMP or director of the Company.

Name	Relationship with Director/ KMP/ SMP	Designation
NIL	NIL	NIL

I will not participate in the Offer and will not make any application for Equity Shares in the Offer.

I am not interested in the appointment of any person(s) acting as underwriters, registrars, Legal Counsel or bankers to the Offer or any such intermediary appointed in connection with the Offer.

No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for Equity Shares in the Offer, except for fees or commission for services rendered in relation to the Offer.

I confirm that my name does not appear on the Watchout Investors and/or cubic tree search list, pursuant to the searches conducted by the BRLM / Legal Counsel. In this regard, I confirm that none of the matters appearing in the results, as provided to me/us and included in **Annexure B**, pertain to me and that I am not associated with any persons or entities mentioned therein.

I have not been nominated as a SMP of the Company by any person/entity.

There is no conflict of interest between me and the third-party service providers or the lessors of immovable properties which are crucial for the operations of the Company:

I confirm that I am not related, directly/indirectly, with the BRLM and/or its associates.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as a vanishing company.

I undertake to keep the details of the Offer and contents of the Offer Documents strictly confidential as required under SEBI ICDR Regulations.

I am familiar with and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the Legal Counsel in relation to the Offer, the ICDR Regulations and other applicable laws. I agree to abide by these regulations.

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant Stock Exchanges. In the absence of any such communication from me, the BRLM and the Legal Counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant Stock exchanges pursuant to the Offer.

This certificate is for informational purposes and for inclusion (in part or full) in the Offer Documents filed/ to be filed in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel appointed by the Company in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Name: Umesh Kumar Sharma
Date: August 04, 2025

Cc:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3,
Gurugram – 122 002

DESAI & DIWANJI

CONSENT LETTER FROM THE LEGAL COUNSEL TO THE ISSUER

Date: July 08, 2025

To,

The Board of Directors
Technocraft Ventures Limited
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

and

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited hereinafter referred to as the "**Book Running Lead Manager**" or the "**BRLM**")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Issuer" or the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Promoter Selling Shareholder (the "Offer")

We, hereby consent to act as the Legal Counsel to Technocraft Ventures Limited (the "**Issuer**") in relation to the Offer and consent to our name and the details mentioned herein, being inserted as the Legal Counsel to the Issuer in relation to the Offer in the Draft Red Herring Prospectus ("**DRHP**"), intended to be filed by the Issuer with the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**", and together with the BSE, the "**Stock Exchanges**") and Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange(s) where the Equity Shares are proposed to be listed and the Registrar of Companies, Delhi (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges as well as in any other documents in relation to the Offer (collectively, the "**Offer Documents**").

16th Floor, Building No. 5, Tower C
DLF Epitome, DLF Phase 3
Gurugram 122002, India

T : +91 (124) 485 0300
F : +91 (124) 485 0339
www.desaidiwanji.com

DESAI & DIWANJI

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM and in accordance with applicable law. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002
Tel: +91 124 485 0300
Email: Projecttechnoventure@desaidiwanji.com

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Issuer, and the BRLM appointed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We also consent to the submission of this letter as may be necessary to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Desai & Diwanji.

Akshay Bhagchandani
Associate Partner

HDFC BANK

CONSENT LETTER FROM THE BANKERS/LENDERS TO THE COMPANY

To be delivered prior to the filing of the DRHP

To,
The Board of Directors,
M/s Technocraft Ventures Limited
S 553/54, Ground FloorSchool Block, Shakarpur
New Delhi- 110092

Dear Sir/Madam,

Proposed Initial Public Offering of equity shares (the "Equity Shares" and such offering, the "Offer") of Technocraft Ventures Limited (the "Issuer Company")

We, HDFC Bank, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**"), collectively, the ("**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Captial Territory of Delhi at new Delhi ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo: HDFC BANK
Name: HDFC Bank Limited
Address: 3rd Floor, Tower B, Ace Capitol, Sector 132 Noida, U.P 201305 Telephone Number(s): 7020939238
Contact Person: Pooja Singh Solanki
Website: www.hdfcbank.com
Email: pooja.solanki2@hdfcbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, complete, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal advisor to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Advisor appointed by the Company, in relation to the Offer.

HDFC BANK LTD
Sector-132, Noida

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent to this consent letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Kind regards,
For and on behalf of HDFC Bank

Pooja Singh Solanki
RM HDFC BANK

Authorised Signatory Place: Noida

HDFC BANK LTD
Sector-132, Noida

CC:

Legal Counsel to the Company

Desai & Dewanji
16th floor, Tower C, Building No.5,
DLF Epitome, DLF Phase 3,
Gurugram-122002, India

CONSENT LETTER FROM THE BANKERS/LENDERS TO THE COMPANY

To be delivered prior to the filing of the DRHP

To,

The Board of Directors
Technocraft Ventures Limited (Formerly known as Technocraft Construction Private Limited)
S 553/54, Ground Floor, School Block,
Shakarpur, New Delhi, Delhi - 110092, India

Dear Sir/Madam,

Proposed Initial Public Offering of equity shares (the "Equity Shares" and such offering, the "Offer") of Technocraft Ventures Limited (Formerly known as Technocraft Construction Private Limited) (the "Issuer Company")

We, ICICI Bank, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**"), collectively, the ("**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Capital Territory of Delhi at New Delhi ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo:

Name: ICICI Bank Limited
Address: Anchor 2, SG Benefit, Block-I, Govindpuram Ghaziabad-201013, U.P.
Telephone Number(s): 8006954478
Contact Person: Tushar Barthwal
Website: https://www.icicibank.com
Email: tushar.barthwal@icicibank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, complete, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

ICICI Bank Limited * Govindpuram, Ghaziabad-4896 *

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal advisor to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Advisor appointed by the Company, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent to this consent letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Kind regards,
For and on behalf of ICICI Bank
Tushar Barthwal
RM ICICI Bank
8006954478

Authorised Signatory

Place: Ghaziabad, Uttar Pradesh

CC:

Legal Counsel to the Company

Desai & Dewanji
16th Floor, Tower C, Building No. 5,
DLF Epitome, DLF Phase 3,
Gurugram-122002, India

ICICI Bank Limited Govindpuram, Ghaziabad kotak

Kotak Mahindra Bank

To,

The Board of Directors,
Technocraft Ventures Limited (Formerly known as Technocraft Construction Private Limited)
S 553/54, Ground Floor, School Block,
Shakarpur, East Delhi, DELHI, 110092, India

Dear Sir/Madam,

Proposed Initial Public Offering of equity shares (the "Equity Shares" and such offering, the "Offer") of Technocraft Ventures Limited (Formerly known as Technocraft Ventures Private Limited) (the "Issuer Company")

We, Kotak Mahindra Bank Ltd, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**"), collectively, the ("**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Capital Territory of Delhi at New Delhi ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo: kotak Kotak Mahindra Bank
Name: Kotak Mahindra Bank Limited
Address: 2nd Floor, Epicah Mall Near Moti Nagar Metro Station, Moti Nagar New Delhi Pin- 110015
Telephone Number(s): 9350030503
Contact Person: Faizan Ahmad
Website: www.kotak.com
Email: faizan.ahmad@kotak.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, complete, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal advisor to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Advisor appointed by the Company, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

kotak

Kotak Mahindra Bank

We hereby consent to this consent letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Kind regards,
For and on behalf of Kotak Mahindra Bank Ltd

17/06/25

NEW DELHI

Relationship Manager

Place: Delhi

CC:

Legal Counsel to the Company

Desai & Dewanji
16th Floor, Tower C, Building No. 5,
DLF Epitome, DLF Phase 3,
Gurugram-122002, India

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
EPICAH, 2nd Floor, 68,68/1,
Najafgarh Road, Industrial Area,
Moti Nagar, New Delhi - 110 015.
T +91 011 69136709
www.kotak.com
Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

पंजाब नैशनल बैंक ...भरोसे का प्रतीक ! punjab national bank ...the name you can BANK upon !

BO :: Large Corporate Branch, Noida
E-mail:: bo6420@pnb.co.inPh:: 0120-2427156

CONSENT LETTER FROM THE BANKERS/LENDERS TO THE COMPANY

To,

The Board of Directors
Technocraft Ventures Limited (Formerly known as Technocraft Construction Private Limited)
S 553/54, Ground Floor, School Block,
Shakarpur, East Delhi, DELHI, 110092, India

Dear Sir/Madam,

Proposed Initial Public Offering of equity shares (the "Equity Shares" and such offering, the "Offer") of Technocraft Ventures Limited (Formerly known as Technocraft Ventures Private Limited) (the "Issuer Company") (the "Issuer Company")

We, Punjab National Bank, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**"), collectively, the ("**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Territory at National Capital Territory of Delhiat New Delhi ("**RoC**") and the stock exchanges where the Equity Shares upto 30% of shareholding of the company are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo:

pnb
punjab national bank
पंजाब नैशनल बैंक

Name: Punjab National Bank
Address: Large Corporate Branch, Sector-1, Noida, UP
Telephone Number(s): 7506200848
Contact Person: Sandeep Kumar
Website: www.pnbindia.in
Email: bo6420@pnb.co.in & lcb6420@gmail.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, complete, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

BO :: Large Corporate Branch, Noida
E-mail:: bo6420@pnb.co.inPh:: 0120-2427156

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal advisor to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the Legal Advisor appointed by the Company, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent to this consent letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Kind regards,
For and on behalf of Punjab National Bank

Authorised Signatory

Place: Noida, Uttar Pradesh

CC:

Legal Counsel to the Company

Desai & Dewanji
16th Floor, Tower C, Building No. 5,
DLF Epitome, DLF Phase 3,
Gurugram-122002, India

CONSENT LETTER FROM THE BANKER TO THE OFFER, ESCROW COLLECTION BANK, REFUND BANK & SPONSOR BANK

Date: July 07, 2026

To,
The Board of Directors,
TECHNOCRAFT VENTURES LIMITED
S 553/54, Ground Floor, School Block,
Shakarpur, New Delhi - 110092, India

and

KHAMBATTA SECURITIES LIMITED
806,8th Floor, Tower-B,World Trade Tower.
Noida, Sector-16, Uttar Pradesh, -201301, India

(KHAMBATTA SECURITIES LIMITED hereinafter referred to as the "Book Running Lead Manager" "Lead Manager" or "BRLM")

Dear Sir/Madam,

Subject: Proposed initial public offering of equity shares bearing face value of Rs. 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a Fresh Issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer").

We, Axis Bank Limited the undersigned, consent to act as Banker to the Offer/ Escrow Collection Bank/ Refund Bank/ Sponsor Bank, and to our name being inserted as Banker to the Offer/ Escrow Collection Bank/ Refund Bank / Sponsor Bank in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") to be filed with the Securities and Exchange Board of India ("SEBI "), the BSE Limited, National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Delhi I (the "RoC") and other documents to be filed in respect of the Offer. The following details with respect to us may be disclosed in the RHP and Prospectus and any other Offer related materials:

Name: Axis Bank Limited.
Address: 18, Netaji Subhash Marg, Daryaganj, New Delhi, Delhi 110002 .
Tel: +919582802791
Email: Daryaganj.Branchhead@axis.bank.in
Website: www.axisbank.com
Contact Person: Gaurav Rastogi
SEBI Registration Number: INBI00000017

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue/offer and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues, Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Book Running Lead Manager. We confirm that we will immediately inform you and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information

Yours Faithfully,
For and on behalf of Axis Bank Limited

For AXIS BANK LTD.
GAURAV RASTOGI
Branch Head
SS. No. 10473

Branch Manager

Place: New Delhi

Annexure A

निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000410 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

१) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।

as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000017**

2) Registration Code for the Banker to an issue is

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

~~3) Unless renewed, the certificate of registration is valid from~~

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place : **MUMBAI**

तारीख Date : **FEBRUARY 6, 2013**

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an AXIS Bank Limited Bankers to Issue & Sponsor Bank is true and correct.

Registration Number	L65110GJ1993PLC020769
Date of registration / Renewal of registration	06-02-2013
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
Any enquiry / investigation being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NO

For AXIS BANK LTD.

Rastogi

GAURAV RASTOGI
Branch Head
Emp No 68878, SS. No. 10473

18 NETAJI SUBHASH MARG DARYA GANJ New Delhi, Delhi, India 110002
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com

AXIS BANK

HDFC BANK

HDFC Bank Limited
B-7/3, Asaf Ali Road,
New Delhi - 110 002.

CONSENT LETTER FROM THE BANKER TO THE OFFER, PUBLIC OFFER BANK & SPONSOR BANK

The Board of Directors
Technocraft Ventures Limited
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi – 110 092, India

Re: Proposed initial public offering of equity shares bearing face value of Rs. 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a Fresh Issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer").

Dear Sir/Madam,

We, HDFC Bank Limited, do hereby consent to act as the Banker to the Offer, Public Offer Account Bank and Sponsor Bank and to our name and details mentioned herein being inserted as Banker to the Offer, Public Offer Account Bank and Sponsor Bank in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, NCT of Delhi and Haryana ("**RoC**"), Securities and Exchange Board of India ("**SEBI**"), and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable any other documents in relation to the Offer including publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	btiops@hdfc.bank.in, btiscsb@hdfcbank.com, sachin.gawade@hdfc.bank.in, tushar.gavankar@hdfc.bank.in
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager until the date on which the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the Book Running Lead Manager and the Legal Counsel to the Company, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

HDFC BANK LTD. Asaf Ali Road NEW DELHI

HDFC Bank Limited
B-7/3, Asaf Ali Road,
New Delhi - 110 002.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Company appointed by the Company and the Book Running Lead Manager, in relation to the Offer.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date."

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

We agree to keep the information regarding the Offer strictly confidential.

Yours faithfully,

For and on behalf of **HDFC Bank Limited**

HDFC BANK LTD. Asaf Ali Road NEW DELHI

Authorized signatory
Name: Kunal Dutta Roy
Date: 05/03/2026

HDFC BANK

HDFC Bank Limited
B-7/3, Asaf Ali Road,
New Delhi - 110 002.

Annexure A

1.	Registration Number:	INBI00000063
2.	Date of registration / Renewal of registration:	January 31, 2013
3.	Date of expiry of registration:	Permanent Registration.
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6.	Any enquiry/investigation being conducted by SEBI:	Not Applicable
7.	Details of any penalty imposed	Not Applicable
8.	Period up to which registration/renewal fees have been paid	Permanent Registration.

HDFC BANK LTD. Asaf Ali Road NEW DELHI

निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

1) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

HDFC BANK LTD. Asaf Ali Road NEW DELHI

को नियमों मे, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।

as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000063**

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Place : **MUMBAI**

Date : **JANUARY 31, 2013**

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Khambatta Securities Ltd.
ESTD. 1918

SIXTH SENSE analytics ... beyond the obvious

CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGER

Date: June 23, 2025

To,

The Board of Directors
Technocraft Ventures Limited
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092
Dear Sir/Madam,

Sub: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Promoter Selling Shareholders (the "Offer")

We, Khambatta Securities Limited, do hereby consent to act as Book Running Lead Manager to the Offer and to our name and the details mentioned herein, being inserted as a Book Running Lead Manager to the Offer in the Draft Red Herring Prospectus ("**DRHP**"), intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") and Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Delhi ("**RoC**"), and the Stock Exchanges, as applicable, where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	Khambatta Securities Limited
Logo	Khambatta Securities Limited
SEBI Registration No.	INM000011914
Expiry Date of Registration	Perpetual
CIN	U67120MH1997PLC107524
Registered Address	# 1 Ground Floor, 7/10, Botawala Building, 9 Bank Street, Horniman Circle, Fort, Mumbai-400001, Maharashtra, India.
Delhi NCR Office Address	806, World Trade Tower, Tower B, Sector 16, Noida, Uttar Pradesh 201301
Telephone	+91 9953989693; 0120- 4415469
Website	www.khambattasecurities.com
Email	ipo@khambattasecurities.com
Investor Grievance e-mail	mbcomplaints@khambattasecurities.com
Contact Person	Mr. Chandan Mishra

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

KHAMBATTA SECURITIES LTD.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

Sr. No.	Name of the entity	Number of Equity Shares	Percentage of Equity Shares
1.	Nil	Nil	Nil

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in '**Annexure A**'.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsels appointed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Khambatta Securities Limited

KHAMBATTA SECURITIES LTD.

Authorized Signatory
Name: Chandan Mishra
Date: June 23, 2025

Cc:

Legal Counsel to the Offer

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

ANNEXURE A

Date: June 23, 2025

Re: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Promoter Selling Shareholders (the "Offer")

1.	Registration Number:	INM000011914
2.	Date of registration:	December 19, 2016
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	November 11, 2022
5.	Any communication from SEBI prohibiting Khambatta Securities Limited from acting as BRLM:	No
6.	Any enquiry/investigation being conducted by SEBI:	No
7.	Period up to which registration/ renewal fees has been paid:	November 28, 2025
8.	Details of any penalty imposed	Not Applicable

KHAMBATTA SECURITIES LTD.

मर्चेंट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेंट बैंककार) विनियम, 1992

002822

(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग 1/ ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KHAMBATTA SECURITIES LIMITED
#1 GROUND FLOOR
7/10 BOTAWALA BUILDING
9, BANK STREET
HORNIMAN CIRCLE, FORT
MUMBAI 400 001

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II / III / IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमों का निम्नांकन । Underwriting of Issues.

~~*4. संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000011914

III. यह प्रमाणपत्र

III. This Certificate shall be valid from This certificate of Registration shall be valid unless it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

MJSonparote
MEDHA SONPAROTE

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date DECEMBER 19, 2016

KHAMBATTA SECURITIES LTD.

CIN-U67190RJ1995PLC098861

GST No. 08AAACP8036A1ZR

PRABHAT FINANCIAL SERVICES LIMITED

Regd. office and Corporate office: 205, Navjeevan Complex, 29 Station Road, Jaipur-302006 (Rajasthan)
Phone : +91-141-4162021-22-29-30 Fax : +91-141-4162050 Mobile : 7878768131
E-mail : pfslindia@hotmail.com Website : www.pfslindia.co.in

Member: National Stock Exchange of India Limited, BSE Limited, SEBI REGN. NO.-INZ000169433
D. P.: Central Depository Services (India) Limited. SEBI REGN NO. IN-DP-CDSL-216-2003

CONSENT LETTER FROM THE SYNDICATE MEMBER

To,

The Board of Directors,
Technocraft Ventures Limited
(Formerly known as Technocraft Ventures Private Limited)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

And

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301
(**Khambatta Securities Limited** is referred to as the "Book Running Lead Manager" or the "**BRLM**")

Dear Sir(s)/Madam(s),

Re: Proposed initial public offering of up to 11,881,000 Equity Shares of face value of Rs. 10 each (the "Equity Shares") by Technocraft Ventures Limited (the "Company" through a Fresh Issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

We, Prabhat Financial Services Limited, do hereby consent to act as the Syndicate Member and to the inclusion of our name and details mentioned herein being inserted as an Syndicate Member in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

The following details with respect to us may be disclosed in the Offer Documents:

Name: Prabhat Financial Services Limited
Address: 205, Navjeevan Complex, 29, Station Road, Jaipur, Rajasthan, India, 302006
Telephone Number: 0141- 4162083, 4162099, 8696266661
Website: www.pfslindia.co.in
E-mail: pfslindia@hotmail.com
Investor Grievance Email: pfslindia@yahoo.com
Contact Person: Mr. Adheesh Kabra
SEBI Registration No.: INZ000169433
CIN: U67190RJ1995PLC098861

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLM and Legal Counsel to the Company until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the

PRABHAT

CIN-U67120RJ1995PLC098861

GST No. 08AAACP8036A1ZR

PRABHAT FINANCIAL SERVICES LIMITED

Regd. office and Corporate office: 205, Navjeevan Complex, 29 Station Road, Jaipur-302006 (Rajasthan)
Phone : +91-141-4162021-22-29-30 Fax : +91-141-4162050 Mobile : 7878768131
E-mail : pfslindia@hotmail.com Website : www.pfslindia.co.in

Member: National Stock Exchange of India Limited, BSE Limited, SEBI REGN. NO.-INZ000169433
D. P.: Central Depository Services (India) Limited. SEBI REGN NO. IN-DP-CDSL-216-2003

Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, SEBI, the Stock Exchanges and any other regulatory and/or statutory authority, as may be required. This letter of consent may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel to the Company. We hereby consent to extracts of, or reference to, this letter of consent being used in the Red Herring Prospectus and the Prospectus and any other materials, as required, in connection with the Offer.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the Legal Counsel to the Company and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company or physically at their registered address in accordance with the applicable law.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Prabhat Financial Services Limited

Shri Prakash Kabra

Name: Shri Prakash Kabra
Designation: Director
Date: 09.03.2026

PRABHAT FINANCIAL SERVICES LTD.

CIN-U67190RJ1995PLC068861

GST No. 08AAACP8036A1ZR

PRABHAT FINANCIAL SERVICES LIMITED

Regd. office and Corporate office: 205, Navjeevan Complex, 29 Station Road, Jaipur-302006 (Rajasthan)
Phone : +91-141-4162021-22-29-30 Fax : +91-141-4162050 Mobile : 7878768131
E-mail : pfsindia@hotmail.com Website : www.pfsindia.co.in

Member: National Stock Exchange of India Limited, BSE Limited, SEBI REGN. NO.-INZ000169433
D. P.: Central Depository Services (India) Limited. SEBI REGN NO. IN-DP-CDSL-216-2003

Annexure A

1.	**Registration Number:**	INZ000169433
2.	**Date of registration / Renewal of registration:**	March 21, 2018
3.	**Date of expiry of registration:**	NA
4.	**If applied for renewal, date of application:**	NA
5.	**Any communication from SEBI prohibiting Prabhat Financial Services Limited from acting as Syndicate Member:**	NA
6.	**Any enquiry/investigation being conducted by SEBI:**	NA
7.	**Details of any penalty imposed**	NA
8.	**Period upto which registration/renewal fees have been paid**	NA

PRABHAT FINANCIAL SERVICES LTD.

Consent from Monitoring Agency

Date: March 06, 2026

To,
The Board of Directors
Technocraft Ventures Limited
(Formerly known as Technocraft Ventures Private Limited
and prior to that Technocraft Construction Private Limited)
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi110092, India

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Technocraft Ventures Limited (the "Company") through a Fresh Issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

We, CARE Ratings Limited ("**CARE**"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion of the information contained in this letter in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, NCT of Delhi and Haryana and the Stock Exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **CARE Ratings Limited**
Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.
Telephone number: 9999510596
E-mail ID: saurabh.vaish@careedge.in
Website: www.careratings.com
Contact person: Saurabh Vaish
SEBI registration number: IN/CRA/004/1999
CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel to the Company. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For **CARE Ratings Limited**

CARE Ratings Limited
CareEdge

Authorized Signatory
Name: Saurabh Vaish
Designation: Director – Business Development

CC:

Book Running Lead Manager

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301, India

CC:

Legal Counsel to the Company

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002, India

Annexure A

COPY OF REGISTRATION CERTIFICATE

प्ररूप ख

FORM B

भारतीय प्रतिभूति और विनिमय बोर्ड (साख निर्धारण एजेंसियाँ) विनियम, 1999

SECURITIES AND EXCHANGE BOARD OF INDIA

(CREDIT RATING AGENCIES) REGULATIONS, 1999

[~~विनियम 8 (1)~~ / विनियम 8 क(6)]

[~~REGULATION 8 (1)~~ / REGULATION 8 A(6)]

साख निर्धारण एजेंसी के रूप में ~~आरंभिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF ~~INITIAL~~ / PERMANENT REGISTRATION AS CREDIT RATING AGENCY

I. बोर्ड भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of ~~initial~~ / permanent registration to

क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड

CREDIT ANALYSIS & RESEARCH LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यधीन साख निर्धारण एजेंसी के रूप में ~~आरंभिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है ।

as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है ।

Registration Number for the Credit Rating Agency is IN/CRA/004/1999.

III. यह रजिस्ट्रीकरण प्रमाणपत्र ~~........ से .... तक~~ / स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये ।

This certificate of registration shall be valid ~~from .... to ....~~ / for permanent, unless suspended or cancelled by the Board.

स्थान : मुम्बई

Place : Mumbai

तारीख : 30 दिसम्बर, 2011

Date : December 30, 2011

आदेश द्वारा

भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से

By order for and on behalf of

SECURITIES AND EXCHANGE BOARD OF INDIA

Mahapatra

(प्रशांत महापात्र Prasanta Mahapatra)

प्रभाग मुख्य / Division Chief

Bigshare Services Pvt. Ltd.

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: 09-06-2025

To,

The Board of Directors
Technocraft Ventures Limited
S 553/54, Ground Floor,
School Block, Shakarpur,
New Delhi, Delhi-110092

and

Khambatta Securities Limited
806, World Trade Tower,
Tower B, Noida Sector-16,
Uttar Pradesh-201301

(Khambatta Securities Limited hereinafter referred to as the "**Book Running Lead Manager**" or the "**BRLM**")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Selling Shareholders (the "Offer")

We, Bigshare Services Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the Draft Red Herring Prospectus ("**DRHP),** intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), proposed to be listed on the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**"), and Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "Offer **Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Delhi ("**RoC**"), and the Stock Exchanges where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM and in accordance with applicable law. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Bigshare Services Private Limited

Logo:

Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone Number: +91 22 62638200
Website: https://www.bigshareonline.com
E-mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C

URL of SEBI website:
https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority. We confirm the details included in **Annexure A** in relation to our registration with SEBI and enclose a copy of our registration certificate regarding our registration with SEBI as part of **Annexure A.**

We agree to keep the information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the Legal Counsels in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsels appointed in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date, including through online means on the website of the Company.

We also consent to the submission of this letter as may be necessary, to the SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of Bigshare Services Private Limited

Authorized signatory
Name: Jibu John
Designation: General Manager
Date: 09-06-2025

Encl: As above

Bigshare Services Pvt. Ltd.

Cc:

Legal Counsel to the Offer

Desai and Diwanji
16th Floor, Tower C,
DLF Epitome, Building No. 5,
DLF Phase 3, Gurugram-122002

Bigshare Services Pvt. Ltd.

Annexure A
[On the letter head of Registrar to the Offer]

Date: 09-06-2025

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Selling Shareholders (the "Offer")

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars to the offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	March, 2028
8. Details of any penalty imposed by SEBI	None

Bigshare Services Pvt. Ltd.

SEBI REGISTRATION CERTIFICATE

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्ररूप ख
FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

001343

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI – VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उनमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/~~registrar to an issue*/share transfer agent* in Category II,~~ subject to the conditions in the rules and in accordance with the regulations to carry out the activites as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place **MUMBAI**

तारीख Date **APRIL 09, 2013**

K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

CIN – U99999MH1994PTC076534

Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093.
Tel. No. +91-22-62638200 | Fax : +91 22 62638299 | Email: info@bigshareonline.com | Website: www.bigshareonline.com